

# Financial Solutions

## Working Together to Grow The Cannabis Industry



We have actively invested in cannabis companies since our inception and understand the complexities and challenges facing the industry.

Offering in-depth industry experience combined with a repeatable process and certainty of execution, we provide custom-tailored financing solutions across the capital structure to help our clients achieve their strategic goals.

### THE AFC ADVANTAGE

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#### EXPERTISE

Ability to understand unique industry issues.

#### SERVICE

Single point of contact for cannabis deals.

#### FLEXIBILITY

Customizable financing solutions specific to each transaction.

#### RELATIONSHIPS

Deep relationships with cannabis-focused investors and industry experts.

#### ACCESS TO CAPITAL

Our platform includes a publicly-traded company, a private BDC and a network of Family Offices that allows us the capacity to support portfolio companies over long periods of time.

*“From day one, the AFC Gamma team has been dedicated to understanding our business needs and how they can help us achieve our long-term goals. Their customized financing solutions have provided us the flexibility, capital support, and resources required to execute on our next phase of growth as we move forward as an operationally stronger and profitable company. We look forward to continuing our partnership with AFC Gamma as we position Acreage for long-term success.”*

Steve Goertz, Chief Financial Officer | Acreage

### ABOUT US

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AFC Gamma, Inc. (NASDAQ:AFCG) is a leading, nationally recognized institutional lender in the cannabis industry providing flexible financing solutions secured by cash flows, licenses and real estate.

### FINANCING SOLUTIONS

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- First Lien Debt
- Second Lien Debt

### CANNABIS SECTORS

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- Operators
- Real Estate/Facilities
- Cultivation
- Equipment and Supplies
- Processing
- Distribution

### TARGET HOLD SIZE

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- Range of \$10MM–\$100MM+

This presentation relates to AFC Gamma, Inc., a publicly traded company (“AFCG”). This presentation is provided for informational purposes only and is not an offer to sell, or a solicitation of an offer to buy, any security or instrument. AFCG is not a registered investment adviser. AFCG is managed by AFC Management, LLC (“AFCM”), a registered investment adviser. This presentation is not designed to maintain any existing AFCM client or investor or solicit new AFCM clients or investors.

Contact Us and See Why We Are  
The Nationally Recognized Institutional  
Lender to The Cannabis Industry.




SELECT CURRENT INVESTMENTS



**\$150,000,000**

**Lead Lender and Agent**  
**\$105,000,000**

December 2021  
Upsized October 2022



**\$82,500,000**

**Lender and Agent**  
**\$82,500,000**

April 2022



**\$350,000,000**

**Participating Lender**  
**\$86,600,000**


May 2021  
Upsized October 2021  
Upsized March 2022



**\$108,800,000**

**Lead Lender and Agent**  
**\$77,785,000**

May 2020  
Upsized September 2021  
Upsized December 2021  
Upsized February 2022



**\$24,000,000**

**Lead Lender and Agent**  
**\$24,000,000**


November 2020  
Upsized November 2021



**\$75,400,000**

**Lead Lender and Agent**  
**\$75,400,000**

April 2021  
Upsized September 2021



**\$23,000,000**

**Lead Lender and Agent**  
**\$23,000,000**

July 2021



**\$15,500,000**


**Lead Lender and Agent**  
**\$15,500,000**

July 2021

CONTACT US

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